



## ARIZONA BOARD OF APPRAISAL

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### FINAL MINUTES OF THE APPLICATION REVIEW COMMITTEE MEETING 5/16/2013

The meeting was called to order at 1:00 p.m. by James Heaslet, Chairman  
Those in attendance at roll call:

Committee Members:  
James Heaslet, Chairman  
Mike Petrus  
Frank Ugenti (appeared telephonically)

Staff:  
Debra Rudd, Executive Director  
Jeanne Galvin, Assistant Attorney General  
Jessica Sapio

Mike Petrus made a motion to approve the minutes of the 4/18/13 Application Committee meeting. The motion was seconded by Frank Ugenti. James Heaslet abstained from the vote as he was not present at this meeting. The motion carried.

The agenda item under II B, regarding reviewing additional information submitted by Andrew J. Moye, Certified General #31428 was discussed. The information was informative, but was still pending, thus the committee took no action until receipt of the final decision on this litigation could be obtained.

The committee then discussed agenda item IV, Application for AR11943 David R. Jacober. Mr. Jacober appeared telephonically to answer questions from the committee members. More information was needed from the applicant, thus after lengthy discussions James Heaslet motioned to refer this file to the full board. Mike Petrus seconded the motion. The motion carried unanimously.

The committee went off the record to review the files. After their return, they discussed the AMC application for the change in Controllers for Streetlinks Lenders Solutions This new application disclosed lawsuits and complaints that had not been previously disclosed. Frank Ugenti made the motion to recommend acceptance of the change in controllers, but to open a complaint against the company for failure to disclose the actions in a timely manner per statute requirements. James Heaslet seconded the motion. The motion was approved unanimously.

James Heaslet motioned to recommend the following information shown on the next page to the full board. Mike Petrus seconded the motion and it was approved unanimously.

**Recommendations to the full board:**

**Report on number of Arizona Appraisers, Property Tax Agents and AMC's:**

	<u>5/2011</u>	<u>5/2012</u>	<u>5/2013</u>
Licensed Residential	435	322	275
Certified Residential	1185	1147	1125
Certified General	801	796	780
<b>May Totals</b>	<b>2421</b>	<b>2265</b>	<b>2180</b>
Nonresident Temporary	84	70	76
Property Tax Agents	358	360	346
Appraisal Management Co.	-	147	176

**Renewal Applications**

**A. To approve:**

21220 Kathleen M. Kniffen  
31545 Justin C. Getelman

**B. To approve -pending additional information:**

31709 Joshua C. Allison

**Substantive Review**

**A. Licensed Residential: - None**

**B. Certified Residential:**

**1) To find substantively complete:**

AR11536 Jerilyn Babicky  
AR11664 Richard B. Jacome  
AR11753 John K. Grosse  
AR11770 Cole M. Gundersen  
AR11938 Timothy L. Gary (by reciprocity)

**2) To take the following to the full Board:**

AR11943 David R. Jacober (by reciprocity)

**3) To approve -pending additional information:**

AR11942 Ronda C. Maclean (by reciprocity)

**C. Certified General:**

**1) To find substantively complete:**

AG11940 Robert L. Moorman (by reciprocity)

AG11946 Miles Loo, Jr. (by reciprocity)

**2) To approve -pending additional information:**

AG11969 Carl DiStefano (by reciprocity)

**To Approve Applications for License/Certificate Already Issued:**

**A. Reciprocity:**

22272 Michael L. Leavitt  
22273 Donna B. Landrem  
22275 Grant E. Coates  
22276 Karen F. Koval  
22277 Bryan L. Buckel  
22278 Mark A. Melikian  
22280 Robert M. McCloy  
31943 Bradford J. Thompson  
31944 Justin R. Glasser  
31951 James W. Myers  
31952 Jamie Stellos  
31953 Neil F. Salzgeber  
31954 Thomas S. Helm

**B. Nonresident Temporary:**

TP41435 Justin G. Reed  
TP41436 Roland deMilleret  
TP41437 Terence P. Farmer  
TP41438 James R. Natwick  
TP41439 Scott Conner  
TP41441 Marcel H. Vidovic  
TP41442 Robert F. Pielsticker  
TP41443 Allan E. Gluck  
TP41444 Lynda A. Gallagher  
TP41445 Channa A. Eberhart

**Applications to Be Reconsidered**

**A. To find substantively complete:**

AG11641 Jonathan A. Hale

**AMC Applications**

**A. To approve:**

220 Accelerated Appraisals  
221 Intuitive Real Estate Solutions, LLC  
222 Caliente Valuations INC  
223 AMC Direct Corporation

**B. To approve -pending additional information:**

219 ClickAppraiser.com

**Review of Changes To AMC's**

**A. To Approve:**

- 40004 Streetlinks Lender Solutions
- 40007 LSI Appraisal, LLC
- 40166 HKB Net, LLC

**CONSENT AGENDA**

To close the following appraiser's license/certificate that fail to renew within their 90-day grace period.

- 10858 Dennis E. Daniels
- 11721 Richard W. Heuseveldt
- 20462 Dale V. Gleave
- 21510 Linda L. O'Connor
- 30519 James E. Robertson
- 30527 Robert Blakey, Jr.
- 30530 Ronald R. Sheppard
- 30875 Gaye L. Rutan
- 31137 Russell K. Briggs
- 31507 Ryan D. McCafferty
- 31825 Patrick T. Walsh
- 31827 Christopher Land

The meeting was adjourned at 2:15 p.m.